



CEDAR MOUNTAIN

Exploration

CEDAR MOUNTAIN EXPLORATION (CED: TSX-V)

is currently advancing the flagship project, Graphite Creek, on the Seward Peninsula of Alaska, located 65km north of Nome.

The graphite-rich deposit offers significant potential for the discovery of large-flake, high-purity graphite exposed at surface, and is well-positioned to host an open-pit mine. Cedar Mountain holds 100% interest in the Graphite Creek project with the intention of advancing the property to a compliant resource by 2013. Cedar Mountain is a mineral exploration company with a clear and distinct business strategy to identify, acquire, and explore high potential projects ready for rapid advancement.

KEY INVESTMENT HIGHLIGHTS

- Large-flake, high-purity graphite deposit that is exposed at surface
- Potential for +200 Mt @ 5.0 - 10.0% Cg
- Plan to advance Graphite Creek to a NI 43-101 compliant resource by 2013
- Exploration team with successful track record of increasing shareholder value
- Graphite is a “supply critical mineral” with growing demand from emerging markets

CORPORATE STRUCTURE As of October 20, 2011

SYMBOL & EXCHANGE	TSX-V: CED USA: CDRMF
SHARES ISSUED	53.3 Million
FULLY DILUTED	82.1 Million
OPTIONS	5.0 Million
WARRANTS	23.9 Million
WORKING CAPITAL	C\$0.6 Million <small>(as of September 30, 2011)</small>

MANAGEMENT

CHARLES CHEBRY B.Sc.	President & CEO
SEAN MAGER B.Comm.	CFO & Director
DR. TRAVIS HUDSON Ph.D.	Chief Geologist
ANTHONY HUSTON B.Comm.	VP Business Dev. & Director
JOHN WILLIAMSON P.Geol.	Director
PETER KLEESPIES P.Geol.	Director
JOHN ROBINS P.Geol.	Advisor

CONTACT

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CEDAR MOUNTAIN GRAPHITE CREEK PROJECT, ALASKA

